

Strategic Research Analyst

Our growing firm seeks a Strategic Research Analyst. The role is a vital part of the research and consulting support that FUSE provides to our asset manager clients, helping shape published research pieces, recurring reports, and bespoke research assignments. A successful candidate combines a knack for telling stories through data, intellectual curiosity, project management skills, and a desire for a wide range of responsibilities; for example, in a given week the strategic research analyst might create a presentation on a segment of the investment industry, collect data from SEC filings, field a survey, write a blog post and help forecast demand for a certain type of mutual fund.

Job Objectives:

- Analyze and present industry data to support our clients and their research needs
- Collect and analyze market intelligence for use in ongoing research publications, regularly produced client updates, and ad hoc projects
- Enhance existing research, develop new research concepts and explore new sources of data
- Write short research pieces or chapters in longer reports
- Maintain and regularly update data sources used in reporting and analysis

Qualifications:

- 5 to 10 years of experience in financial services, preferably related to the investment management industry
- Knowledge of mutual funds, ETFs and SMAs, and an understanding of how they are distributed and used
- Aptitude for synthesizing information, pinpointing trends, and producing analysis of relevant industry issues
- Strong attention to detail and emphasis on accuracy
- Capability to work well both independently and on a team
- Ability to adapt to changing priorities in an effort to meet multiple project timelines and client needs
- Capacity to manage a research project from kick-off to delivery
- Proficiency in Excel, Word and PowerPoint
- Facility with data and analysis; experience with Morningstar Direct and/or SQL is a plus
- Strong writing and speaking skills
- College degree is required; completion of, or progress toward advanced designations, such as CIMA[®], CAIA[®] or CFA[®] is a plus

Compensation: Competitive with market rates (based on experience)

Hours: 40 Hours per week, Monday to Friday

Location: Needham, MA

Reports to: Director of Research

Benefits include: Medical plan, 401(k) plan, paid vacation and more.

To learn more about FUSE, check us out online at: www.fuse-research.com

FOR MORE INFORMATION CONTACT:

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Director of Research

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